

Message Text

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SUBJECT: OECD INDUSTRY COMMITTEE AD HOC WORKING PARTY
ON PULP AND PAPER; DRAFT REPORT ON ENERGY IN PULP AND
PAPER INDUSTRY (DSTI/SI/PP/76.25)

1. US DEL SHOULD PROPOSE THAT THE PRESENT REPORT BE
PUBLISHED. IF THE WORKING PARTY BELIEVES THE COLLECTION
OF MORE RECENT DATA WOULD BE USEFUL IT SHOULD OUTLINE
THE WORK THAT COULD BE DONE AND THE BENEFITS TO BE
DERIVED FROM IT IN ITS REPORT TO THE INDUSTRY COMMITTEE,
WHICH COULD THEN DECIDE WHETHER THE WORK WOULD BE A GOOD
USE OF SCARCE COMMITTEE RESOURCES. IF THE ADDITIONAL
WORK IS UNDER TAKEN, THE RESULTS COULD BE PUBLISHED AS
AN ADDENDUM OR A SUPPLEMENT TO THE PRESENT REPORT.
ANY ADDITIONAL WORK SHOULD BE DONE IN THE WORKING PARTY
RATHER THAN IN AN ADDITIONAL BODY AS SUGGESTED IN THE
DRAFT REPORT.

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2. INDUSTRY ADVISOR DR. IRENE MEISTER WILL ATTEND MAY 10 SESSIONS ONLY OF THE MEETING. DR. MEISTER WILL BE STAYING AT HOTEL MEURICE. SHE WOULD APPRECIATE IT IF MARTIN FORRESTER COULD TELEPHONE HER ON MAY 9.

3. PLEASE TRANSMIT FOLLOWING SUGGESTED CHANGES IN DRAFT REPORT TO THE SECRETARIAT:
PAGE 2 - CHANGE PARAGRAPH 1.6 TO READ " THE WORKING PARTY HAS, THEREFORE, CONCLUDED THAT FURTHER STUDY OF ENERGY DEMAND AND CONSERVATION IN THE PULP AND PAPER INDUSTRY IS NECESSARY."

PAGE 4 - PARAGRAPH 2.3 - ADD NEW SECTION: "(E) "THERE ARE UNANSWERED QUESTIONS REGARDING RECYCLING PRACTICES AND ATTENDENT ENERGY CONSERVATION IN THE PAPER INDUSTRY."

PAGE 5 - REPLACE LAST PARAGRAPH WITH FOLLOWING PARAGRAPH: "THE AD HOC WORKING PARTY SHOULD COLLECT THE NEEDED ADDITIONAL DATA AND, AFTER ANALYZING IT, PUBLISH AN ADDENDUM TO THIS REPORT."

PAGE 8 PARA 2.1, LINE 14 - TYPOGRAPHICAL ERROR?
"WERE" SHOULD BE "WHERE"?

PAGE 13, LINES 15-17 - THE FOLLOWING SENTENCE SHOULD BE ADDED AFTER THE SENTENCE ON GREATER USE OF COAL:
"HOWEVER, THE USE OF COAL IS COMPLICATED BY PROPOSED AIR QUALITY REGULATIONS."

FINAL SENTENCE: THE FOLLOWING CHANGE SHOULD BE MADE:
"...BEING MADE AND THE GOVERNMENT HAS PROPOSED THE SETTING OF INDUSTRY EFFICIENCY IMPROVEMENT TARGETS."

PAGE 14, LINE 2 - SHOULD BE CORRECTED FROM "...REDUCE THE ENERGY CONSUMPTION BY 10 PERCENT..." TO "...REDUCE THE AMOUNT OF PURCHASED ENERGY CONSUMPTION BY 10 PERCENT ..."

PAGE 30 PARA. 2.1 - IT IS SUGGESTED THAT THE FOLLOWING DEPENDENT FACTORS IN ENERGY DEMAND BE ADDED: (G)
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CAPACITY UTILIZATION; (H) SEASON OF THE YEAR;
(I) ENERGY REQUIREMENTS CAUSED BY ENVIRONMENT REGULATIONS.

PAGE 46, PARA 2.3 - TABLE OF SALIENT DATA - UNDER COLUMN TITLED "TOTAL ENERGY PER TON OF PRODUCT TON OIL EQUIVALENT" THE U.S. ENTRY SHOULD BE CHANGED FROM NA TO 0.935. (THIS FIGURE IS EXCLUSIVE OF HYDROELECTRIC POWER WHICH THE AMERICAN PAPER INSTITUTE ESTIMATES

REPRESENTS LESS THAN 1 PERCENT OF THE ENERGY USED BY THE PAPER INDUSTRY.) SECONDLY, IF THE ENTIRE TABLE IS BASED ON 1972 DATA, THIS SHOULD BE NOTED IN THE HEADING.

PAGE 54, PARA 4.11 - THE CONSULTANT'S SUGGESTED USE OF 10,000 BTU KWH AS THE CONVERSION FACTOR IN THE STUDY

IS BASED UPON THE INHERENT VALUE OF THE FUELS USED. WE BELIEVE THAT 3412 BTU'S PER KWH IS THE APPROPRIATE CONVERSION FACTOR IN THE U.S. BASED ON THE WORK WHICH ONE KWH WILL DO. THIS SHOULD BE NOTED IN THE REPORT, PERHAPS IN A FOOTNOTE.

PAGE 68 - DELETE PARAGRAPH 4.5 WE DO NOT BELIEVE THAT COORDINATION OF RESEARCH AND DEVELOPMENT ACTIVITIES IN THE PULP AND PAPER INDUSTRY SHOULD BE UNDERTAKEN IN THE OECD INDUSTRY COMMITTEE. SISCO

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